



**Client Initial Intake Form**

**Basic Information**

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Gender:  Male  Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: Home (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ Cell Provider \_\_\_\_\_

Occupation: \_\_\_\_\_ How Would you like to be notified of appointments? Circle One: Text E-mail Both

Marital Status: \_\_\_\_\_ Number of Children: \_\_\_\_\_ Primary care Physician: \_\_\_\_\_

Email Address: \_\_\_\_\_ Best Way to Contact:  Mail  Phone  Email

**Emergency Contact Information**

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

**Primary Complaint(s)** *(Please list major symptoms and concerns):* \_\_\_\_\_

**Secondary Complaint(s)** \_\_\_\_\_

**Are you currently experiencing pain as a result of these symptoms?** Yes No

**If yes, please describe the pain:** \_\_\_\_\_

**When did the pain begin?** \_\_\_\_\_

**Past Medical History** *(Please list any and all medical conditions, dates of occurrence & treatments. Include surgeries, accidents and other traumas. Etc.*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Have you taken Antibiotics in the past six months?**      **Yes**                      **No**

**Medical Information** – Please list all medications and supplements and their intended use

<i>Medications and Supplements</i>	<i>Intended Use</i>	<i>Dose</i>	<i>Effectiveness</i>

**Family History-** Please list any and all diseases / conditions that run in your family: \_\_\_\_\_

Please Check All that Apply to you personally in the last 6 months:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Abdominal Pain                   | <input type="checkbox"/> Heartburn                           | <input type="checkbox"/> Cancer                              |
| <input type="checkbox"/> Addiction                        | <input type="checkbox"/> Irritability                        | <input type="checkbox"/> Circulatory Problems                |
| <input type="checkbox"/> Alcohol Use – Freq:<br>_____ /wk | <input type="checkbox"/> Kidney Stones                       | <input type="checkbox"/> Diabetes                            |
| <input type="checkbox"/> Anxiousness                      | <input type="checkbox"/> Low Blood Sugar                     | <input type="checkbox"/> Epilepsy/Seizures                   |
| <input type="checkbox"/> Arthritis                        | <input type="checkbox"/> Lower Back Pain                     | <input type="checkbox"/> Heart Disease                       |
| <input type="checkbox"/> Blood Clots                      | <input type="checkbox"/> Muscle Stiffness                    | <input type="checkbox"/> High Blood Pressure                 |
| <input type="checkbox"/> Breathing Difficulty             | <input type="checkbox"/> Nausea                              | <input type="checkbox"/> Insulin Pump                        |
| <input type="checkbox"/> Broken Bones/Fractures           | <input type="checkbox"/> Neck Pain                           | <input type="checkbox"/> Joint Replacement                   |
| <input type="checkbox"/> Chest Pain                       | <input type="checkbox"/> Non Rx Drug Use:<br>Freq. _____ /wk | <input type="checkbox"/> Kidney Disease                      |
| <input type="checkbox"/> Chills / Fever                   | <input type="checkbox"/> Numbness                            | <input type="checkbox"/> Limited Use of Limbs /<br>Paralysis |
| <input type="checkbox"/> Cold Hands / Feet                | <input type="checkbox"/> Poor Appetite                       | <input type="checkbox"/> Liver Disease                       |
| <input type="checkbox"/> Colitis                          | <input type="checkbox"/> Poor Coordination                   | <input type="checkbox"/> Lung Disease                        |
| <input type="checkbox"/> Constipation                     | <input type="checkbox"/> Problems Eating                     | <input type="checkbox"/> Metal Implants                      |
| <input type="checkbox"/> Cramping in:                     | <input type="checkbox"/> Rectal Pain                         | <input type="checkbox"/> Migraine Headaches                  |
| <input type="checkbox"/> Cystic Tumors                    | <input type="checkbox"/> Relationship Changes                | <input type="checkbox"/> Muscle Stiffness                    |
| <input type="checkbox"/> Depression                       | <input type="checkbox"/> Sinus Trouble                       | <input type="checkbox"/> Neurological Problems               |
| <input type="checkbox"/> Diarrhea                         | <input type="checkbox"/> Skin Eruptions                      | <input type="checkbox"/> Osteoporosis/Osteopenia             |
| <input type="checkbox"/> Difficulty Concentrating         | <input type="checkbox"/> Sore Throat / Cough                 | <input type="checkbox"/> Pacemaker/Defibrillator             |
| <input type="checkbox"/> Dizziness                        | <input type="checkbox"/> Swollen Ankles                      | <input type="checkbox"/> Pregnancy                           |
| <input type="checkbox"/> Excessive PMS                    | <input type="checkbox"/> Thoughts of Suicide                 | <input type="checkbox"/> Sciatic Pain                        |
| <input type="checkbox"/> Fainting                         | <input type="checkbox"/> Too Much / Too Little<br>Sleep      | <input type="checkbox"/> Spinal Problems                     |
| <input type="checkbox"/> Fatigue                          | <input type="checkbox"/> Ulcers                              | <input type="checkbox"/> Stroke                              |
| <input type="checkbox"/> Frequent Colds                   | <input type="checkbox"/> Weakness in:                        | <input type="checkbox"/> Thyroid Issues                      |
| <input type="checkbox"/> Genital Trouble                  | _____  | <input type="checkbox"/> Hyper                               |
| <input type="checkbox"/> Headaches                        | <input type="checkbox"/> Weight Gain                         | <input type="checkbox"/> Hypo                                |
| <input type="checkbox"/> Health Complications             | <input type="checkbox"/> Weight Loss                         | <input type="checkbox"/> Tension in Neck and<br>Shoulders    |
| <input type="checkbox"/> Heart Palpitations               |  |  |

**Have you ever consulted with any of the following:**

- |   |                                       |  |  |
|---|---------------------------------------|--|--|
| <input type="checkbox"/> Iridologist        | <input type="checkbox"/> Chiropractor | <input type="checkbox"/> Reflexologist         | <input type="checkbox"/> Massage Therapist     |
| <input type="checkbox"/> Medical Doctor     | <input type="checkbox"/> Nutritionist | <input type="checkbox"/> Life / Wellness Coach | <input type="checkbox"/> Psychiatrist          |
| <input type="checkbox"/> Physical Therapist | <input type="checkbox"/> Rolfer       | <input type="checkbox"/> Acupuncturist         | <input type="checkbox"/> Doctor of Naturopathy |

**Any Other Specialists**

---

**How did you hear about us? Check all that apply:**

- |   |   |
|---|---|
| <input type="checkbox"/> Friend:<br>Who can we thank? _____ | <input type="checkbox"/> Internet Search / Thrive website |
| <input type="checkbox"/> Driving By                         | <input type="checkbox"/> Yelp                             |
| <input type="checkbox"/> Event _____                        | <input type="checkbox"/> Newspaper                        |
| <input type="checkbox"/> Natural Awakenings                 | <input type="checkbox"/> Television                       |
| <input type="checkbox"/> Practitioner of Thrive: _____      | <input type="checkbox"/> Radio                            |
| <input type="checkbox"/> Facebook                           | <input type="checkbox"/> From local shop/bulletin board   |
|   | <input type="checkbox"/> Other _____                      |

**What topics are you most interested in learning more about?**

- |                   |                              |                                |
|-------------------|------------------------------|--------------------------------|
| Holistic Medicine | Detoxification               | Massage                        |
| Nutrition         | Aromatherapy                 | Juicing                        |
| Weight Loss       | Homeopathy                   | Meditation                     |
| Supplements       | Life Coaching                | Iridology                      |
| Raw Foods         | Reflexology                  | Holistic Certification Classes |
| Yoga              | Psychotherapy                | Qi Gong                        |
| Shiatsu           | Traditional Chinese Medicine | Tai Chi                        |

*I verify that, to my knowledge, all of the information listed above is accurate.*

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_